**NeoSOFT®** 



Capabilities

DRIVING DIGITAL BREAKTHROUGHS
IN FINANCIAL SERVICES

# **Overview**



12 Global Offices



**9** Development Centers



# About Us

# Clientele



**1500+** Clients



**50+** Countries



22+ Industry Verticals



**85%** Client Retention

# **Achievements**





**1500+**Applications
Developed



**12+** Awards 20+ Million
Development
Hours

# **Partners**







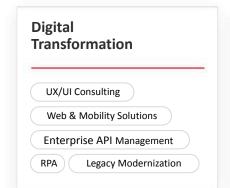
**Google** Cloud





# **Our Expertise**

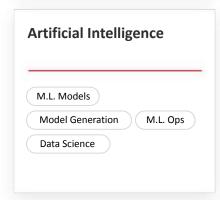
We help businesses wherever they are in their digital journey. From consulting for a **digital transformation** to carving out a **technology roadmap**. Our expertise helps you to **drive RoI** from your digital initiatives.

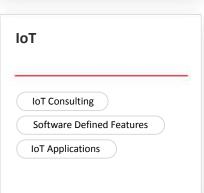


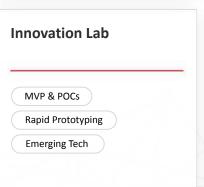


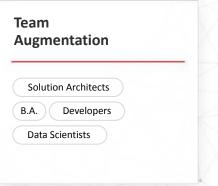




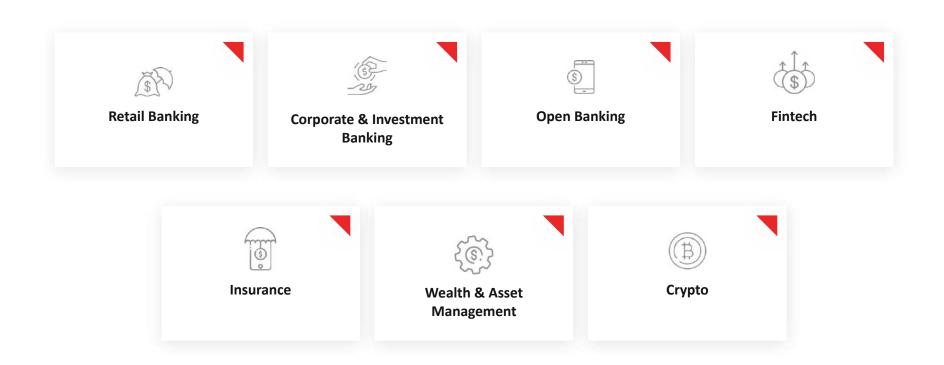








# **Segments We Cater To**



# How we help?

### Digitization

- Digital banking
- Mobile Banking
- Payments
- Cloud Fnablement
- Migration, Integration & Modernisation
- Scaas- Value Driven Maintenance

### Internal systems

- Sales Force Management
- CRM Systems
- Back Office Solutions
- Fraud & Security
- Customer Experience

### **Platformization**

- API Driven Architecture
- AI/ML Capabilities
- 3rd Party Integrations
- Secure Transactions
- Trading Platforms

## Data & Intelligence

- Data Engineering
- Business Intelligence
- Data governance & Compliance
- Visualisations
- Deep Learning

### **Blockchain**

- Payment Cross border
- Trade Finance
- Digital Identity Verification
- Credit Reports
- Peer-to-Peer Transfers

### **Risk Management**

- Complaints & Governance
- eKYC
- Network Analytics
- Money Laundering

### **RPA**

- Process Automation
- Robo-advising
- Customer Onboarding
- Mortgage Lending
- Loan Processing

### Innovation

- NFT
- Blockchain
- Virtual cards
- InsurTech
- Agile DevOps

# Clientele



















































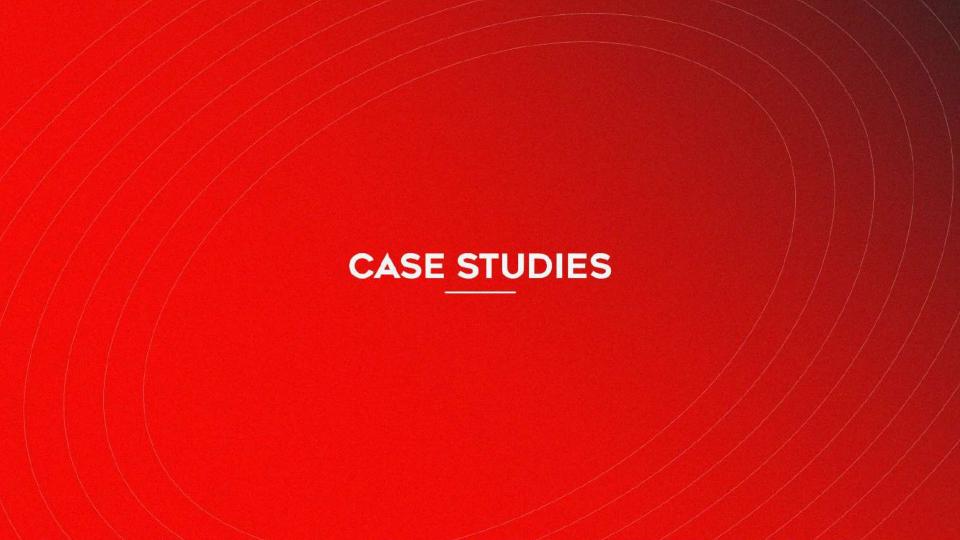














Develop an intuitive and user-friendly web application to effectively measure salesforce performance.

**Project Drivers** 

Database Management

UI/UX

Data Analytics

**Cloud Computing** 

# **Outcomes**

# **45% Increased Productivity**

• Dashboards that accurately visualized the sales performances enabled productivity boost.

# **8x Process Efficiency**

 Real-time analytics and dedicated modules for admin, users and schedulers.

# 30% Metric Transparency

 Greater data transparency facilitated through advanced analytics.

# **Challenges**

- Absence of a centralized system to track partner and channel-wise sales performances across various levels of the organization.
- No method of leveraging data to gain insights, understand customer behaviour, market trends, etc.
- Difficulties in organizing and scheduling meetings.

# **Technical Spotlight**

- Achieved faster development time and high scalability through C#.
- Experienced intelligent and secure database capabilities with MSSQL Server and attained persistent memory support.
- A visually appealing interface was implemented using CSS3, HTML5, and JavaScript to enhance the user experience.

# **Solution Highlights**

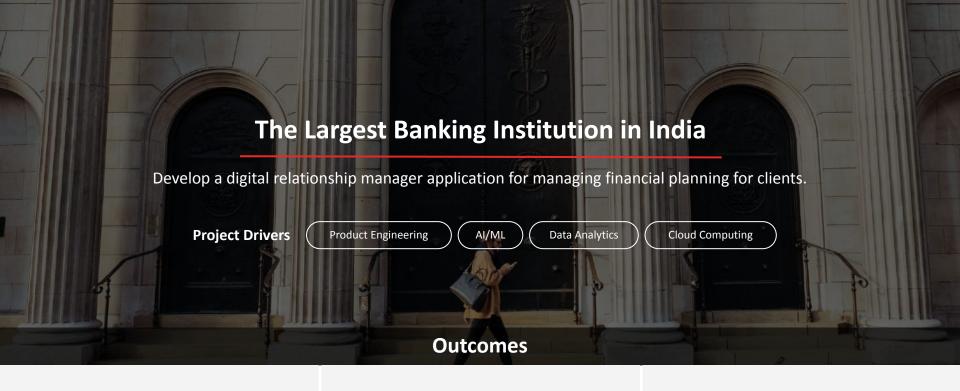
- Analyzing salesforce performance at multiple organization levels.
- Mirroring functionality for the client's mutual fund business.
- Real-time sales tracking and meeting scheduling.











# **60% Increased Transactions**

 Availability of accurate and real-time information of financial products led to better clarity and impacted consumers' buying decisions.

# **3x Lower Operating Costs**

 The integration of enhanced data frameworks improved business operations and decreased overall costs.

# **Increased Customer Engagement**

 An intuitive and user friendly design increased user experience and boosted customer engagement.

# **Challenges**

- Lack of dedicated portal to provide timely and in-depth product information to customers.
- Absence of a informative systems that could percolate accurate, real-time, and seamless product information to customers.
- No method of tracking sales performance of employees.

# **Technical Spotlight**

- Minimized network load attained with the help of Ajax that further helped with a better and hassle-free user experience.
- Boosted performance and optimized code using ASP. NET MVC.
- Improved speed and performance of processes using MYSQL.

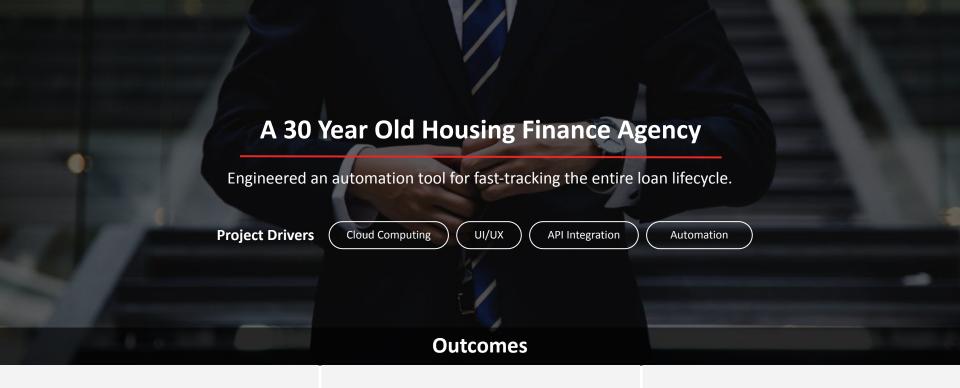
# Solutioning

- Developed a robust application for managing digital relationships for SBI employees.
- Advanced assistance to service customers in mutual fund investments.
- Real-time performance tracking using advanced tools and calculators.









### **10x Accelerated Processes**

- Quick and hassle-free applications processes maximized the applications received each year.
- Improved collaboration with restricted user-controls ensured quick and secured interdepartmental communications.

### 89% Customer Retention

- A visually appealing and user-friendly interface with real-time push notifications.
- Lead management and tracking with real-time reports and sales funnel metrics.

# 100% Encrypted Data

- Check loan eligibility and quick upload of documents for verification elevated the customer satisfaction.
- Real-time status updates enabled seamless tracking of application.

# **Challenges**

- Reliance on traditional methods like paperwork and manual processes was slowing operational processes.
- Lack of dedicated portal for quickly processing loans.
- Customer data was at risk due to improper security protocols.

# **Technical Spotlight**

- CCAvenue payment gateway integration and deserialization gateway response.
- Implemented **Perfios API** request payload encryption.
- Integrated MYSQL for creating and quickly fetching data from the link server.

# Solutioning

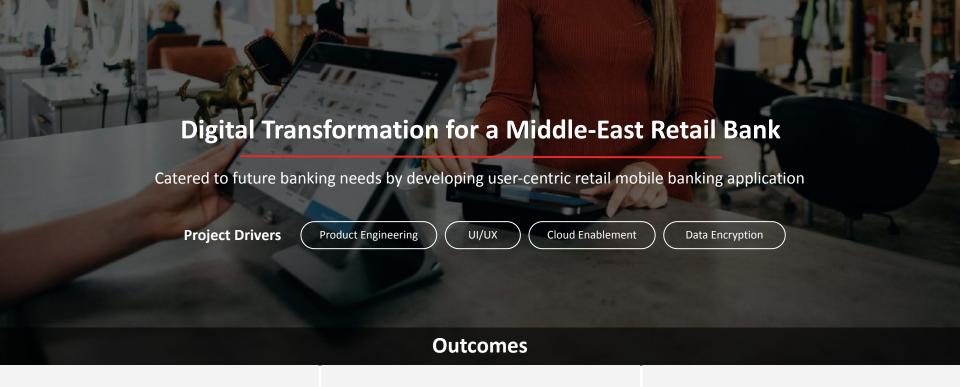
- Customers can quickly check loan eligibility and instantly apply for loans online.
- Securely make online payments with live status and also get referral benefits.
- Real-time notification through SMS/EMail of application status.











### 64% ROX

 Highly responsive and intuitive design provided an elevated customer experience.

### **89% Customer Retention**

 Seamless access to all banking operations instantly with zero latency boosted customer satisfaction.

# 100% Encrypted Data

 Next gen data encryption ensured transaction data as well as client's sensitive and private is safe.

# **Challenges**

- Absence of a systematic approach for catering to users' requests.
- In-house operations were carried out with human intervention which resulted in delayed and flawed outputs.
- Manual processing of every banking task resulted in human errors and plenty of dissatisfied customers.

# **Technical Spotlight**

- Built native and a web application for Android, iOS, and web browsers (compatible across different browsers).
- Leveraged Azure server for better data resiliency while storing mission-critical data.
- Experienced improved scalability for secure data storage with MySQL.

# **Solutioning**

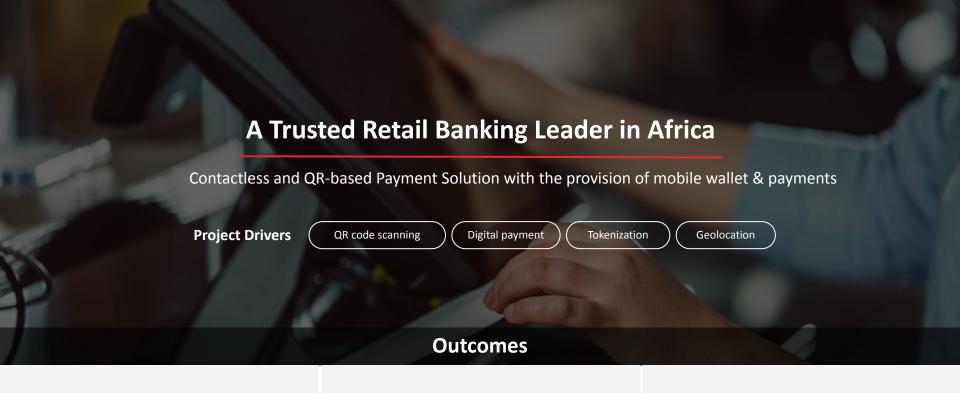
- Digitalizing all the banking operations and an intuitive design resulted in flawless outcomes.
- Real-time tracking enabled users to set goals with a target amount and date, automate payments from any currency, and hit their savings goal.
- Users got a virtual card to manage all online transactions and a green debit card that ensures contactless and secure payments.











### **63%** Increase in transactions

 Quick and hassle-free payments across users maximized the transactions carried out each year.

# **Improved Customer loyalty by 40%**

 Fully encrypted and secure transactions won the customer's trust and encouraged customer retention.

# 99.9% **Uptime**

 High-tech cloud and data infrastructure accelerated agility and reduced latency

# **Challenges**

- The client was troubled by the alarming rate of fraud digital transactions.
- The client wanted to develop a secure payment platform capable of addressing unauthorized transactions, delayed payments, and help win the customer's trust and gain customer loyalty.

# **Technical Spotlight**

- Experienced incredibly high-performance with iOS Swift.
- Kotlin ensured a reduced development time with the lazy loading functionality.
- JWT Token in integration to authenticate the APAI request and allow access to authorized users only.

# Solutioning

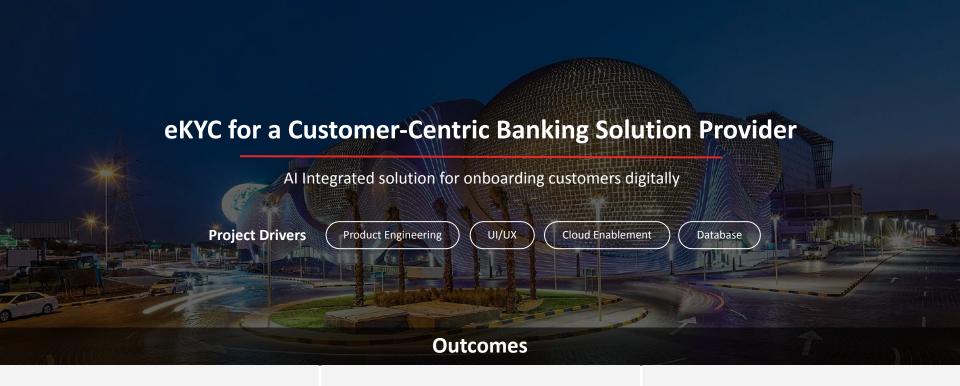
- A future-proof solution for carrying out digital payments through 'Scan & Pay' application.
- Mobile-enabled security framework backed with Authentication Management, Mobile Session Management, Certification Management, Mobile Key Management, Message, and Data Integrity Validation. Encrypted payments.











# **Achieved 85% Data Consistency**

 Operational snags such as data inconsistencies, accuracy, poor documentation were curbed.

# **10x Improved TAT**

 Built in data transparency and accuracy which yielded a faster TAT in transaction responses.

# 99.9% Data Security

 Database and Cloud infrastructure were engineered to deliver security with restricted user-access.

# **Challenges**

- Traditional KYC process accompanied data inaccuracy and poor documentation.
- Time consuming, labor-intensive, and human intervention involved.
- Lack of data security and high TAT which increased the chances of fraudulent activities.

# **Technical Spotlight**

- Optical Character Recognition (OCR)
   and Face Recognition technology
   helped in face detection and assess
   detection failures.
- Experienced better understanding of customer behavior patterns with Python.
- Angular framework ensured utmost performance which improved the overall user experience.

# Solutioning

- Digital KYC (eKYC) solution equipped with accurate ID digitization and face recognition technology for flawless authentication of customers.
- Geotagging functionality along with timestamp for live monitoring.
- Database verification with dedupe fraud checks to ensure enhanced security and data compliance.









# **Outcomes**

# Online Transactions Spiked by 20%

 A secure payment gateway encouraged users to make quick and safe transactions over the portal.

# **100% More Security**

 Engineered tight security layers and data encryption over the cloud and data infrastructure.

# **Increased Customer Retention by 68%**

 Hassle-free online transaction mechanisms led to increased customer retention.

# **Challenges**

- The process of buying, selling, and selling gold is very expensive, inconvenient, and time-consuming.
- Offer real-time updates about transaction history, account value, and other related information.

# **Technical Spotlight**

- Smart contract in Hyperledger Fabric helped with controlled access to the ledger and improve confidentiality.
- Experienced improved scalability for secure data storage with MySQL.
- Leveraged Azure server for better data resiliency while storing mission-critical data.

# **Solution Highlights**

- Democratized the gold standard and made gold accessible for everyone.
- Provided transparent pricing, safety, security, quality, and free storage to the gold storage.











# **Increased User Engagement**

 The intuitive and user-friendly interface led to a hassle-free user journey.

# **28% Boosted Customer Acquisition**

 Hassle-free banking transactions increased customer acquisition rate.

### 22% Increase in Overall Revenue

• Smart and efficient application processes boosted business profits.

# **Challenges**

- Reduce redundancy by logging into multiple apps using the same credentials.
- Develop an inclusive platform that showcases all features of the other applications.
- Absence of a backend admin panel with user-specific access to all modules.

# **Technical Spotlight**

- Angular framework ensured utmost performance which improved the overall user experience.
- Leveraged Smart APIs to seamlessly integrate features from different applications.
- Experienced improved scalability for secure data storage with MySQL.

# **Solution Highlights**

- New UI/UX design to accommodate business requirements.
- Extensive product guide library with offline support.
- Integration of the in-built application with the client's CRM.









Develop chatbot, web portal, and cross-platform application to support customer and provider needs.

**Project Drivers** 

Product Engineering

NLP

Al Chatbot

**Cloud Computing** 

# **Outcomes**

# **4000+ Meaningful Conversations**

 4000+ online conversations automated per week—scalable to meet any future demands.

# **34% Decreased Operating Costs**

- Resource optimization thereby bringing a considerable reduction in overhead costs.
- Elevated productivity and cost savings.

### **55% More Efficient Workflows**

Eliminated repetition of work and manual entries.

# **Challenges**

- Shift from paper-based systems to efficient workflows to reduce underwriting time.
- Unstructured workflows for pricing, policy representation, and decision making.
- Automation of inter-company workflows in a cost-efficient manner.

# **Technical Spotlight**

- Deployed AI-powered health assistant and health bot to improve processes and reduce costs.
- Built customized services using personal voice assistants.
- Leveraged Elasticsearch to store, search, and analyze huge volumes of data in real-time.

# **Solution Highlights**

- Created a hybrid application accessible from web, mobile and desktop platforms.
- Delivered excellent experience to users through enhanced customer engagement and contextual conversations.
- AI Chabot integrated with the existing ecosystem, CRMs, and other applications to automate end-to-end customer journeys.

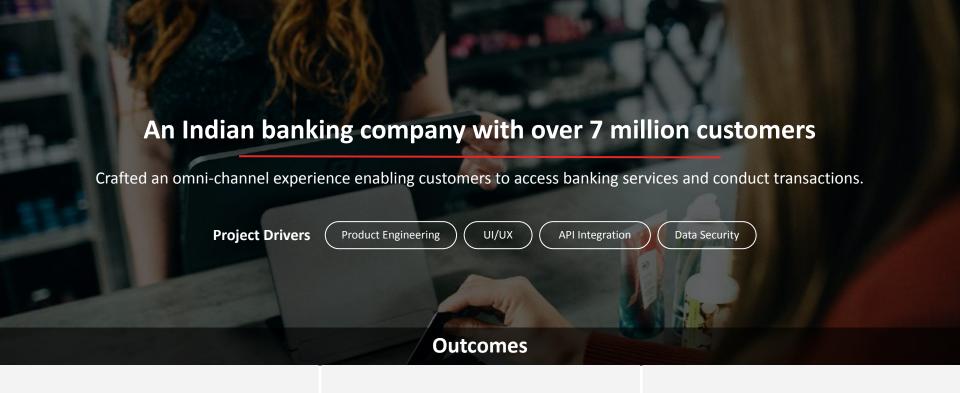












# **27% Improved Click-Through Rate**

 Access to additional features made it easier for users to access all services on a single platform.

# **Improved Operational Efficiency**

- A digital ecosystem that enables the internal employees push data through simplified and secured channels.
- Establishes collaboration and connectivity with user role-based access.

# **18% Boosted Customer Acquisition**

 A future - proof and responsive digital solution that provides an excellent user experience leading to customer retention & loyalty

# **Challenges**

- Deliver a visually and functionally appealing experience to users.
- Provide to secure portal for on-the-go transactions.
- Create a seamless experience with access to all banking services without glitches.

# **Technical Spotlight**

- Integration and binding of NPCI and SDK to streamline UPI payments.
- Streamlined multiple request management via APIs to ensure the smooth process of requests.
- Developed an automated chatbot, programmed to respond seamlessly to all user queries.

# **Solution Highlights**

- Reinforced **data integrity** at multiple layers through **encryption** of sensitive and private data.
- Decreased server downtime that was causing delays in fetching account details and making payments.
- Seamless banking experience with very little latency.













# **Thank You**





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